

ECO Flex: Householder Application Form

ECO Flex allows local authorities to extend the eligibility criteria of the Energy Company Obligation (ECO4) scheme. This form allows households to apply to **South Holland District Council (SHDC)** for the ECO Flex scheme as detailed in the Statement of Intent on the website: <https://www.sholland.gov.uk/article/24145/Energy-Company-Obligation-4-ECO4>. Please also refer to the ECO Flex Guidance for Householders document for further details.

Households are able to indicate on this form which of the four available routes they may qualify under and share their personal details with their local authority or eligibility assessor.

All potentially eligible households should apply through SHDC, YES Energy Solutions or Sureserve Ltd (formerly Everwarm Ltd) to ensure that they can either benefit from the scheme or be assessed for eligibility under any other relevant programme.

This application form does not guarantee eligibility for ECO Flex, and all applications are subject to an assessment carried out by the local authority, as outlined in the ECO Flex: Local Authority Administrative Guidance. <https://www.ofgem.gov.uk/publications/eco4-guidance-local-authority-administration>

| | |
|-------------------------|--|
| Name of householder(s): | |
| Address | |
| Postcode: | |
| Telephone number: | |
| Email address: | |
| Date: | |

I / we understand that I/we may be eligible for the ECO Flex scheme as detailed on the next page. Please confirm the following statements by ticking in the relevant boxes and sign where indicated.

- ☐ I give consent for the information provided on this form to be used by **SHDC** to assess my eligibility for an ECO Flex Declaration. I understand that this document is not a declaration, and that it will not guarantee my eligibility for ECO Flex measures.
- ☐ I understand that the availability of ECO4 funding and measures will be subject to a retrofit coordinator and that **SHDC** does not endorse any specific ECO provider or contractor.
- ☐ I certify that the information I provide about my financial and personal circumstances is true and correct. I understand that **SHDC** will require evidence to substantiate this claim.
- ☐ I give **SHDC** permission to share my contact and personal details with third parties to assess whether a contribution is available.

Householder(s) signature(s): _____

| ECO Flex Eligibility routes | | |
|--|-----------------|---|
| Summary of routes | Tick if applies | Evidence provided? |
| Route1: Income based using £31,000 gross income cap And must have an Energy Performance Certificate (EPC) rating of D, E, F or G for owner owner-occupied households and EPC rating of E, F or G for private rented sector households with an income less than £31,000. This cap applies irrespective of the property size, composition, or region. PLEASE COMPLETE AND ENCLOSE THE HOUSEHOLD INCOME AND EVIDENCE CHECKLIST | | HOUSEHOLD INCOME AND EVIDENCE CHECKLIST |
| Route 2: Household must meet 2 of proxies listed below And must have an EPC rating of E, F or G - owner occupied and private rented households. Please tick eligible proxies. | | |
| <ul style="list-style-type: none"> Proxy 1 - Homes in England in Lower-layer Super Output Area 1-3 (LSOA) | | |
| <ul style="list-style-type: none"> Proxy 2 - Householders receiving a Council Tax rebate (rebates based on low income only, excludes single person rebates). | | |
| <ul style="list-style-type: none"> Proxy 3) Householders vulnerable to living in a cold home as identified in the National Institute for Health and Care Excellence (NICE) Guidance. Only one from the list can be used, excludes the proxy 'low income'. | | |
| <ul style="list-style-type: none"> Proxy 4) A householder receiving free school meals due to low-income. | | |
| <ul style="list-style-type: none"> Proxy 5) A householder supported by a LA run scheme, that has been named and described by the LA as supporting low income and vulnerable households for the purposes of NICE Guideline. | | |
| <ul style="list-style-type: none"> Proxy 6) A household referred to the LA for support by their energy supplier or Citizen's Advice or Citizen's Advice Scotland, because they have been identified as struggling to pay their electricity and gas bills. <p>*Note proxies 1 and 3 cannot be used together.</p> | | |
| Route 3: NHS Referral EPC rating of D-G owner-occupied households and private rented sector E-G households that have been identified by their doctor or GP as low income and vulnerable, with an occupant whose health conditions may be impacted further by living in a cold home. These health conditions may be cardiovascular, respiratory, immunosuppressed, or limited mobility related. | | |
| Route 4: Bespoke Targeting EPC band D-G owner-occupied households and private rented sector E-G households that are referred under Route 4: Bespoke Targeting. Suppliers and LAs can submit an application to ESNZ where they have identified a low income and vulnerable household, who are not already eligible under the exiting routes | | |

This form must be forwarded to SHDC on your behalf by your ECO installer.

SHDC will charge the installer for processing the application, the installer should not pass this charge onto the householders.